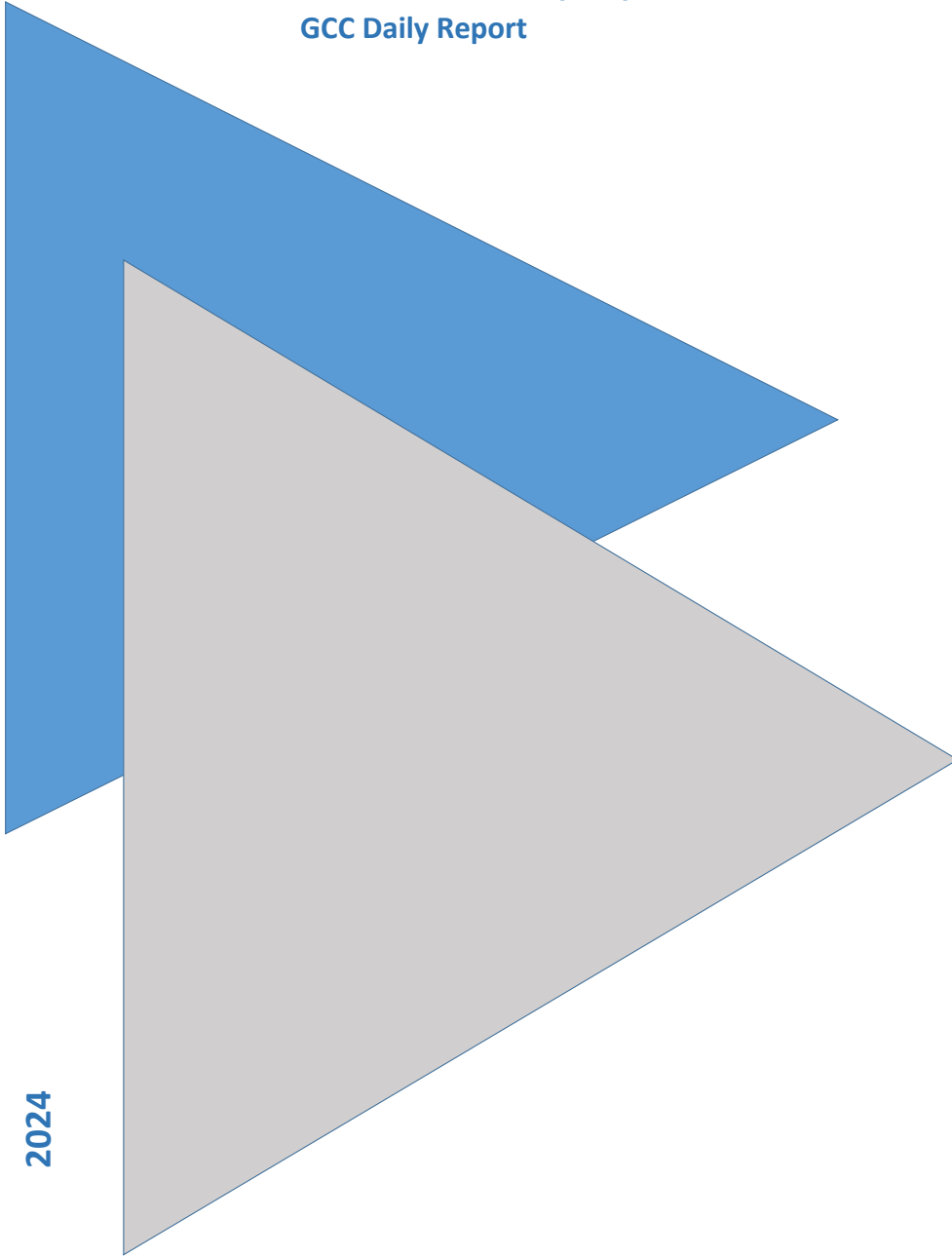


**Financial Services Company**  
**GCC Daily Report**



2024

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# FSC Daily Report

18/03/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,363.03	(0.6)	6.1	21.1	20.4	3.3	2.8	1.84%
MSCI Emerging Markets Index	1,034.74	(1.3)	1.1	15.5	15.0	1.7	1.7	2.72%
MSCI FM FRONTIER MARKETS	522.30	0.1	3.0	11.1	12.9	1.5	1.8	3.80%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	529.73	(0.1)	(0.2)	10.6	14.4	1.5	1.7	4.20%
Muscat Stock Exchange MSX 30 Index	4,772.59	(0.1)	5.7	12.9	11.4	0.7	0.8	4.48%
Tadawul All Share Index	12,767.18	0.0	6.7	22.1	22.1	2.7	2.2	2.82%
Dubai Financial Market General Index	4,264.94	0.1	5.1	8.8	12.2	1.3	1.0	5.09%
FTSE ADX GENERAL INDEX	9,810.50	6.4	2.4	19.8	20.8	2.8	2.1	1.96%
Qatar Exchange Index	10,256.16	(0.0)	(5.3)	11.8	12.6	1.3	1.5	4.58%
Bahrain Bourse All Share Index	2,035.14	0.2	3.2	7.8	11.7	0.7	1.0	7.55%
Boursa Kuwait All Share Price Return Ir	7,413.54	(0.3)	8.7	15.3	20.2	1.7	1.5	3.09%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	533.30	(1.4)	0.8	16.7	16.8	1.7	1.7	2.74%
MSCI AC Asia Ex. Japan Index	651.65	(1.5)	1.6	16.8	16.6	1.6	1.6	0.00%
Nikkei 225	39,740.44	2.7	18.8	27.7	25.1	2.2	1.9	1.60%
S&P/ASX 200	7,675.85	0.1	1.1	19.4	19.0	2.2	2.2	3.80%
Hang Seng Index	16,737.12	0.1	(1.8)	8.8	11.2	1.0	1.1	4.22%
NSE Nifty 50 Index	22,055.70	0.1	1.5	22.8	24.7	3.7	3.4	1.27%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	169.40	(0.3)	5.5	14.7	16.4	2.1	1.9	3.12%
MSCI Emerging Markets Europe Index	121.21	(1.3)	3.3	6.2	7.0	1.3	1.0	3.46%
FTSE 100 Index	7,735.37	0.1	0.0	11.7	14.3	1.8	1.7	4.02%
Deutsche Boerse AG German Stock Inc	17,993.18	0.3	7.4	14.8	15.7	1.6	1.6	3.01%
CAC 40 Index	8,180.05	0.2	8.4	14.6	16.7	2.0	1.7	2.75%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,072.01	(0.6)	6.9	24.6	22.6	4.5	3.9	1.44%
S&P 500 INDEX	5,117.09	(0.6)	7.3	24.5	22.4	4.7	4.0	1.40%
Dow Jones Industrial Average	38,714.77	(0.5)	2.7	22.2	19.8	4.9	4.5	1.86%
NASDAQ Composite Index	15,973.17	(1.0)	6.4	37.8	36.6	6.2	5.6	0.74%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	575.34	0.3	7.4	-30%	152%
Gold Spot \$/Oz	2,156.00	0.0	4.5	-1%	105%
BRENT CRUDE FUTR May24	86.00	0.8	12.0	-8%	93%
Generic 1st'OQA' Future	85.69	0.8	12.3	-32%	364%
LME COPPER 3MO (\$)	9,072.00	2.1	6.0	-15%	109%
SILVER SPOT \$/OZ	25.09	-0.4	5.4	-14%	109%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,772.59							
Change	-3.32	-0.07%						
Previous Close	4,775.90		Financial Sector	7,422.51	7,398.55	0.32%	4.63%	0.40%
Open	4,780.55		Industry Sector	5,876.85	5,894.88	-0.31%	6.18%	7.34%
Day's High	4,785.93		Services Sector	1,860.70	1,869.36	-0.46%	7.36%	18.85%
Day's Low	4,757.97		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	5.73%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,767.18		Tadawul Banks	12,471.60	12,474.61	-0.02%	-0.95%	-3.50%
Change	4.75	0.04%	Tadawul Energy	5,889.84	5,901.69	-0.20%	-0.42%	-1.66%
Previous Close	12,762.43		Tadawul Utilities	12,985.13	12,918.75	0.51%	6.51%	23.59%
Open	12,783.22		Tadawul Telecom	7,972.50	8,010.70	-0.48%	0.05%	-4.97%
Day's High	12,808.15		Tadawul Insurance	10,909.01	10,995.27	-0.78%	-1.07%	10.67%
Day's Low	12,656.93		Tadawul Retailing	8,830.58	8,797.34	0.38%	0.43%	-1.84%
YTD Change	6.68%		Tadawul Food & Beverages	6,731.16	6,692.73	0.57%	0.83%	2.60%
Volume Mn	378,016.03		Tadawul Media	34,970.45	35,030.55	-0.17%	-1.43%	7.98%
Value Traded Mn	14,236.56		Tadawul Materials	6,328.36	6,350.42	-0.35%	0.17%	2.19%
Traded / Listed Stocks	230	228	Tadawul Capital Goods	12,442.37	12,557.58	-0.92%	-0.61%	2.11%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
EMAAR ECONOMIC CITY	8.85	8.47%	SAUDI STEEL PIPE CO	80.20	-9.99%	TOURISM ENTERPRIS	0.90	136153.59
TOURISM ENTERPRISE CO/ SHAMS	0.9	8.43%	WATANI IRON STEEL CO	3.03	-6.77%	ANAAM INTERNATIO	1.13	49393.95
SAUDI INDUSTRIAL DEVELOPMENT	13.26	7.46%	SAUDI PAPER MANUFACTURING CO	67.90	-6.09%	BATIC INVESTMENTS	2.68	12194.61
AL-BAHA DEVELOPMENT & INVEST	0.15	7.14%	ARABIAN FOOD & DAIRY FACTORI	87.20	-5.73%	EMAAR ECONOMIC C	8.85	10642.84
MAKKAH CONSTRUCTION & DEVEPL	104	6.78%	ARABIAN PIPES CO	173.60	-5.14%	DAR AL ARKAN REAL	15.16	9827.61

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,264.94							
Change	2.46	0.06%						
Previous Close	4,262.48		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	4,262.48		Banking	N/A	N/A	N/A	N/A	N/A
			Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's High	4,275.50		Insurance	N/A	N/A	N/A	N/A	N/A
Day's Low	4,235.23		Consumer Staples	N/A	N/A	N/A	N/A	N/A
YTD Change	0.05		Services	N/A	N/A	N/A	N/A	N/A
			Industrial	N/A	N/A	N/A	N/A	N/A
Volume Mn	377,260.72		Telecommunication	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	701.49		Transportation	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL FIRDOUS HOLDINGS PJSC	0.28	2.56%	ARAMEX PJSC	2.46	-2.38%	UNION PROPERTIES F	0.39	90,017.05
DUBAI INVESTMENTS PJSC	2.29	1.33%	UNION PROPERTIES PJSC	0.392	-1.51%	AIR ARABIA PJSC	2.99	8,146.56
COMMERCIAL BANK OF DUBAI	6.93	1.32%	EMAAR DEVELOPMENT PJSC	8	-1.48%	DEYAAR DEVELOPME	0.78	7,272.55
MASHREQBANK	187	1.22%	GULF NAVIGATION HOLDING PJSC	6.08	-1.30%	EMAAR PROPERTIES I	8.31	6,375.47
DUBAI ISLAMIC BANK	5.83	1.22%	AMLAK FINANCE	0.793	-1.25%	SHUAA CAPITAL PSC	0.13	5,789.59

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,810.50							
Change	589.13	6.39%						
Previous Close	9,221.37		Financial	16,202.74	16,044.52	0.99%	0.99%	-0.19%
Open	9,771.09		Telecommunication	4,547.43	4,532.75	0.32%	0.32%	1.43%
			Consumer Services	11,774.66	11,658.11	1.00%	1.00%	9.34%
Day's High	9,812.03		Basic Material	4,790.51	4,812.61	-0.46%	-0.46%	4.50%
Day's Low	9,758.14		Industrials	2,947.81	2,918.61	1.00%	1.00%	-0.67%
YTD Change	2.43%		Utilities	12,884.47	12,527.67	2.85%	2.85%	6.56%
			Energy	2,042.39	2,028.10	0.70%	0.70%	5.36%
Volume Mn	226,982.39		Health Care	2,957.81	2,957.81	0.00%	0.00%	0.23%
Value Traded Mn	1,165.53		Real Estate	8,793.31	8,700.13	1.07%	1.07%	3.58%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF CEMENT CO	0.404	3.59%	GHITHA HOLDING PJSC	39.46	-5.73%	ESHRAQ INVESTMEN	0.29	53335.51
NATIONAL MARINE DREDGING CO	27.18	3.50%	RAS AL KHAIMA POULTRY	1.62	-4.71%	MULTIPLY GROUP	2.27	20905.76
EASY LEASE MOTOR CYCLE PJSC	32.22	3.07%	PALMS SPORTS P.J.S.C	12.9	-2.42%	ABU DHABI NATIONA	3.69	8010.80
EMSTEEL BUILDING MATERIALS	1.39	2.96%	ABU DHABI NATIONAL HOTELS	0.65	-2.40%	EMSTEEL BUILDING N	1.39	6284.60
ABU DHABI NATIONAL ENERGY CO	3.25	2.85%	RESPONSE PLUS HOLDING PJSC	4.12	-2.37%	Q HOLDING PJSC	3.06	4680.60

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,256.16							
Change	-1.82	-0.02%						
Previous Close	10257.98		<b>Total Return</b>	22,828.16	22,815.96	0.05%	0.07%	-0.19%
Open	10257.98		<b>Rayan Islamic</b>	4,746.21	4,754.49	-0.17%	-0.09%	0.09%
Day's High	10293.06		<b>All Share</b>	3,541.51	3,542.59	-0.03%	0.01%	-0.30%
Day's Low	10224.46		<b>Banks &amp; Finance</b>	4,276.20	4,289.16	-0.30%	-0.61%	-2.42%
YTD Change	-0.05304121		<b>Industrials</b>	4,086.22	4,072.01	0.35%	0.53%	0.70%
Volume Mn	167.013		<b>Transportation</b>	5,287.65	5,225.27	1.19%	3.33%	7.05%
Value Traded Mn	464.1569		<b>Real Estate</b>	1,562.56	1,561.41	0.07%	0.25%	1.92%
Traded / Listed Stocks	20	51	<b>Insurance</b>	2,447.92	2,517.11	-2.75%	-1.13%	2.64%
			<b>Telecommunications</b>	1,697.30	1,687.45	0.58%	-0.08%	0.54%
			<b>Consumer Goods</b>	7,357.87	7,332.90	0.34%	-0.47%	0.71%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
ZAD HOLDING CO	14.54	3.05%	DOHA BANK QPSC	1.55	-4.78%	VODAFONE QATAR	1.76	27791.92
AL AHLI BANK	3.98	2.93%	QATAR INSURANCE CO	2.30	-3.69%	QATAR ALUMINIUM M	1.30	12931.90
QATAR GAS TRANSPORT(NAKILAT)	4.31	2.86%	AL KHALEEJ TAKAFUL GROUP	2.62	-1.65%	MASRAF AL RAYAN	2.53	11126.55
GULF WAREHOUSING COMPANY	3.35	1.58%	COMMERCIAL BANK PSQC	5.07	-1.51%	DOHA BANK QPSC	1.55	10733.16
OOREDOO QPSC	10.85	1.21%	MASRAF AL RAYAN	2.53	-1.48%	GULF INTERNATIONA	2.88	9934.92

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,035.14							
Change	4.37	0.22%						
Previous Close	2,030.77		<b>MSCI Bahrain</b>	154.99	157.21	-1.41%	-1.41%	4.18%
Open	2,030.77		<b>MSCI Bahrain Domestic Islamic</b>	58.21	59.50	-2.17%	-2.17%	5.86%
Day's High	2035.140		<b>MSCI Bahrain Net TR USD</b>	408.66	408.66	0.00%	0.00%	5.89%
Day's Low	2030.770							
YTD Change	3.23%							
Volume Mn	2,613.28							
Value Traded Mn	0.693							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
GFH FINANCIAL GROUP BSC	0.29	2.48%	-	-	-	ALUMINIUM BAHRAII	1.24	291.02
ALUMINIUM BAHRAIN BSC	1.24	0.41%	-	-	-	GFH FINANCIAL GROI	0.29	210.00
-	-	-	-	-	-	ZAIN BAHRAIN BSCC	0.14	100.00
-	-	-	-	-	-	AL SALAM BANK BSC	0.22	30.10
-	-	-	-	-	-	APM TERMINALS BAH	1.24	12.06

Source: FSC

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## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,413.54							
Change	-24.40	-0.33%	<b>Industrials</b>	1,013.94	1,016.08	-0.21%	-0.13%	11.68%
Previous Close	7,437.94		<b>Banks</b>	1,799.46	1,804.92	-0.30%	-0.59%	9.23%
Open	7,444.05		<b>Consumer Service</b>	718.97	709.73	1.30%	0.53%	9.17%
			<b>Technology</b>	1,942.42	1,949.70	-0.37%	-4.30%	235.85%
Day's High	7,446.57		<b>Real Estate</b>	1,295.01	1,302.10	-0.54%	1.21%	6.77%
Day's Low	7,411.09		<b>Financial Services</b>	1,371.57	1,383.28	-0.85%	-1.13%	13.15%
YTD Change	8.75%		<b>Telecom</b>	1,118.52	1,119.58	-0.09%	0.12%	1.21%
			<b>Health Care</b>	478.71	478.71	0.00%	-1.54%	-0.71%
Volume Mn	0.11		<b>Insurance</b>	2,549.99	2,560.64	-0.42%	1.16%	11.22%
Value Traded Mn	27.81		<b>Basic Materials</b>	779.21	784.45	-0.67%	-0.11%	4.46%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
INTEGRATED HOLDING CO KCSC	543.00	3.23%	WETHAQ TAKAFUL INSURANCE CO	40.50	-6.68%	KUWAIT PROJECTS HI	128.00	27965.98
IFA HOTELS & RESORTS CO. K.S	1084.00	2.85%	HAYAT COMMUNICATIONS	88.50	-4.94%	BURGAN BANK	210.00	8914.12
WARBA CAPITAL HOLDING CO	159.00	2.58%	FUTURE KID ENTERTAINMENT AND	138.00	-4.83%	FUTURE KID ENTERT/	138.00	4455.19
AL-ENMA'A REAL ESTATE CO	61.00	2.35%	AL MADAR INVESTMENT CO	98.30	-4.56%	WARBA BANK KSCP	189.00	4243.99
KUWAIT & GULF LINK TRANSPORT	57.30	2.32%	KUWAIT INSURANCE CO	513.00	-4.47%	COMMERCIAL REAL E	131.00	3647.19

Source: FSC